

The Georgia Society of CPAs

GEORGIA FEDERAL TAX CONFERENCE

Presented by the GFTC, Inc.

June 14-15, 2018

Cobb Galleria Centre, Atlanta, Ga.

Event Codes: 13075,  LS13075



**The Georgia Society
of CPAs**



2018 GEORGIA FEDERAL TAX CONFERENCE

June 14-15, 2018 | Cobb Galleria Centre, Atlanta, Georgia

Event Code: 13075 (Both days); 13076 (Thursday only); 13077 (Friday only)

Credit: 16 hours CPE credit | 12.3 hours CLE credit at \$5 per hour (applied for)
16 hours CLU credit (applied for) | 16 hours CFP® credit (applied for)

The Georgia Federal Tax Conference is designed for experienced tax professionals and features up-to-date changes in tax law and the latest from Washington, D.C. in anticipation of future developments. The conference focuses on one specific area of knowledge each day. Day one will discuss trending topics related to tax. Day two will delve into income estate.

HOTEL

Renaissance Waverly Hotel

2450 Galleria Parkway, Atlanta, Ga. 30339

Hotel phone number: 770-953-4500

Website: www.renaissancewaverly.com

A block of rooms has been reserved at the rate of \$169 per night, June 13-15, 2018.

Be sure to mention The Georgia Society of CPAs when making your reservation.

Special rate available until: Wednesday, May 16, 2018

To make your reservation: Call 1-888-391-8724

FACILITY

Cobb Galleria Centre

2 Galleria Parkway SE, Atlanta, Ga. 30339

770-955-8000

GSCPA event attendees receive parking at a discounted rate of \$5/day.

Directions: <http://cobb Galleria.com/attendees/the-destination/directions-parking>



LIVE STREAM ATTENDANCE

Event Code: LS13075, LS13076, LS13077 | 15.4 hours of CPE credit

16 CFP® (applied for), CLU credit (applied for) | 12.3 hours of CLE credit

All sessions for this conference are available to live stream. For more information or to register, visit olc.gscpa.org or call 404-504-2985 or 800-330-8889, Opt. 3.

THURSDAY, JUNE 14

INCOME TAX FOCUS

7:15 - 8 a.m.	Registration/Continental Breakfast
8 - 8:05 a.m.	Welcome and Announcements
8:05 - 10:05 a.m.	A - What's New - 2017 Federal Income Tax Update <i>Christine Engel</i> <i>Reiger Carr & Monroe, LLP</i>
10:05 - 10:25 a.m.	Break
10:25 - 11:15 a.m.	B - State Tax Credits <i>George L. Strobel II</i> <i>Perigee Consulting, LLP, Sarasota, Fla.</i>
11:20 a.m. - 12:10 p.m.	C - A Sea Change for Partnerships and LLCs: Navigating the New Partnership Audit Rules <i>Wes Sheumaker</i> <i>Eversheds Sutherland (US) LLP</i>
12:10 - 1:30 p.m.	D - Luncheon Speaker - Economic Update <i>Daniel Morgan</i> <i>Synovus Trust Company</i>
1:35 - 2:25 p.m.	E - S Corp M&A: 20 Percent Drop Out <i>Lynn Fowler</i> <i>Kilpatrick Townsend & Stockton LLP</i>
2:25 - 2:45 p.m.	Networking Break
2:45 - 3:35 p.m.	F - Conservation Easements: Issues and Reporting Details <i>Nancy A. McLaughlin, J.D.</i> <i>University of Utah S.J. Quinney College of Law, Salt Lake City, Utah</i>
3:40 - 4:30 p.m.	G - Resolving Your Client's Case Before Litigation: Working with the IRS Office of Appeals <i>Robert Brian Gardner III, J.D.</i> <i>Taylor English Duma LLP, Atlanta, Ga.</i>

FRIDAY, JUNE 15

ESTATE TAX FOCUS

7:15 - 8 a.m.

Registration/Continental Breakfast

8 - 8:05 a.m.

Welcome and Announcements

8:05 - 10:05 a.m.

H - The Year in Review: An Estate Planner's Perspective of Recent Tax Developments

Howard Zaritsky, J.D., LL.M.

Howard Zaritsky, J.D., LL.M., Rapidan, Va.

10:05 - 10:25 a.m.

Break

10:25 - 11:15 a.m.

I - Washington Update

Ronald Aucutt, Esq.

McGuireWoods LLP, Tysons Corner, Va.

11:20 a.m. - 12:10 p.m.

J - Modifying and Decanting Trusts: Tax Traps

Cynthia Duncan, J.D.

The Bowden Spratt Law Firm, PC, Atlanta, Ga.

12:10 - 1:30 p.m.

K - Luncheon Speaker - Social Security

Representative from the Social Security Administration

1:35 - 2:25 p.m.

L - Working Together Through the Generations: Family Governance from the Dinner Table to the Boardroom

Claudia B. Sangster

Northern Trust Wealth Management, Los Angeles, Calif.

2:25 - 2:45 p.m.

Networking Break

2:45 - 3:35 p.m.

M - Planning for Pass-Through Entities in Light of 2017 Tax Reform

Steven B. Gorin, Esq., CPA, CGMA

Thompson Coburn LLP, St. Louis, Mo.

3:40 - 4:30 p.m.

N - The Crime of the 21st Century: Elder Financial Abuse

Kristen Lewis, J.D.

Smith, Gambrell & Russell, LLP, Atlanta, Ga.

REGISTRATION

Event Code: 13075

ONLINE registration available at <http://bit.ly/Federal18>

CALL GSCPA CPE Department at 404-504-2985 or 800-330-8889, Opt. 3 to place a credit card order

MAIL your completed registration with credit card information or check made payable to The Georgia Society of CPAs to: The Georgia Society of CPAs
Six Concourse Parkway, Suite 800
Atlanta, GA 30328

Name _____ MI _____ Last _____ Member # _____

Company/Firm Name _____

Address _____

City _____ State _____ Zip _____

Phone _____ Fax _____ Email _____

Registration Confirmation: Mail **OR** Email

Check here if registration includes a change of address:

PRICING INFORMATION

Select Course Number	Early Fee	Standard Fee	Live Stream Early Fee	Live Stream Standard Fee
Both Days - 13075	<input type="checkbox"/> \$515 by 5/16	<input type="checkbox"/> \$560 after 5/16	<input type="checkbox"/> \$515 by 5/16	<input type="checkbox"/> \$560 after 5/16
Thursday Only - 13076	<input type="checkbox"/> \$350 by 5/16	<input type="checkbox"/> \$380 after 5/16	<input type="checkbox"/> \$350 by 5/16	<input type="checkbox"/> \$380 after 5/16
Friday Only - 13077	<input type="checkbox"/> \$350 by 5/17	<input type="checkbox"/> \$380 after 5/17	<input type="checkbox"/> \$350 by 5/17	<input type="checkbox"/> \$380 after 5/17

Cancellation Policy: Cancellations/Transfers made up to three weeks before the seminar or conference will not incur an administration fee. Cancellations/Transfers made during the Standard Fee time frame are subject to a \$50 administration fee. Cancellations/Transfers made within three business days are subject to a \$100 administration fee. *Cancellations/No shows on the date of the event forfeit the entire registration fee. No refunds or transfers of course fee will be made after the date of the event.*

Turn Form Over for Payment Information 

FIRM DISCOUNT INFORMATION

Firms registering three or more professionals for **BOTH DAYS** of the event are eligible for the following discounts. You must register all professionals at the same time to qualify, and you must mail, fax or call to register on or before May 16, 2018. Please attach a list of the professionals attending.

- 3-4 people (10% discount) \$464 per person (You save up to \$204)
- 5-6 people (15% discount) \$438 per person (You save up to \$462)
- 7 or more people (25% discount) \$386 per person (You save a minimum of \$903)

PAYMENT INFORMATION

- Use Money on Account
- Check for \$_____ made payable to The Georgia Society of CPAs
- Amount to charge credit card \$_____ Personal Card OR Company Card
- Discover MasterCard AmEx Visa

Card Number _____ Expiration Date _____


Name as it appears on card _____

Signature _____

MATERIALS

Choose how you wish to receive conference materials



- Download eMaterials **No printed materials provided at the conference**
- Printed Materials **Will receive printed materials at the conference**
-  **Live Stream Attendees will receive eMaterials**

ITEMS TO NOTE

If you have a specific dietary or other need, please contact the CPE Department at least one week prior to the conference at 404-504-2985 or 800-330-8889, Opt. 3.



If you have special needs under the Americans with Disabilities Act, please attach a written description or call 404-504-2985 or 800-330-8889, Opt. 3.

PHOTOGRAPHY

By attending this event, you are demonstrating your permission to allow your photo to be taken and published in GSCPA marketing, promotional and web materials.

GEORGIA FEDERAL TAX CONFERENCE TRUSTEES

PRESIDENT

David F. Golden, Troutman Sanders LLP, Atlanta, Ga.

VICE PRESIDENT AND PROGRAM CHAIR

Darrell J. Thaw, Thaw & Company, PC, CPAs, St. Simons Island, Ga.

TREASURER

Charles D. Johnson, Robinson, Grimes & Co., PC, Columbus, Ga.

SECRETARY

Timothy F. Agnew, Smith & Howard PC, Atlanta, Ga.

Colin E. Blalock, Jones and Kolb, CPAs, Atlanta, Ga.

Kimberly E. Civins, Bryan Cave LLP, Atlanta, Ga.

Bradley R. Coppedge, Hall Booth Smith, PC, Columbus, Ga.

Nikola R. Djuric, The Borwden Spratt Law Firm, PC, Atlanta, Ga.

Cleburne E. Gregory, III, Arnall Golden & Gregory, Atlanta, Ga.

William C. Lankford, Moore, Stephens, Tiller, LLC, Atlanta, Ga.

Roger W. Lusby III, Frazier & Deeter LLC, Alpharetta, Ga.

Terry I. Parker, Clifton, Lipford, Hardison & Parker, LLC, Macon, Ga.

Albert P. Reichert, Jr., Anderson, Walker & Reichert, Macon, Ga.

James D. Spratt, The Bowden Spratt Law Firm, Atlanta, Ga.

Rees M. Sumerford, Gilbert, Harrell, Sumerford & Martin PC, Brunswick, Ga.

William A. Turner, Cohen Pollock Merlin & Small PC, Atlanta, Ga.

James L. Underwood, Underwood Advisors, LLC, Atlanta, Ga.

R. Mark Williamson, Alston & Bird, LLP, Atlanta, Ga.



The Georgia Society
of CPAs

Six Concourse Parkway
Suite 800
Atlanta, GA 30328

GEORGIA FEDERAL TAX CONFERENCE

Pre-Sorted
Standard
U.S. Postage
PAID
Atlanta, Georgia
Permit No. 6495